CONNECTING THE REGION

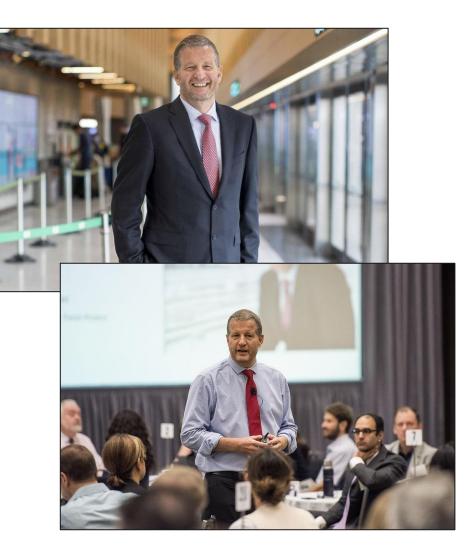
MARY PROC, VICE PRESIDENT, CUSTOMER SERVICE DELIVERY, METROLINX

NATIONAL RAILWAY DAY NOVEMBER 7, 2017

OUR NEW CEO - PHIL VERSTER

"I am very excited about joining the team of dedicated women and men at Metrolinx, and to be part of one of the most exciting transit transformations taking place anywhere in the world. I believe Ontario is the place to be. Not just because of the very large scale of investment being made in transit, but because of the dynamism, optimism and quality of life that has made this region so envied all over the world."

"At the end of the day, it's important to remember that all the investment, all the construction, all the new trains and services are not an end in themselves. They're about improving the experience of passengers, contributing to communities and to the economy."



- Metrolinx was created in 2006 by the Province of Ontario to improve the coordination and integration of all modes of transportation in the Greater Toronto and Hamilton Area.
- Guided by its Regional Transportation Plan, Metrolinx has worked to plan, design and build a regional transportation network that aims to enhance the quality of life, the environment and the prosperity of area residents.



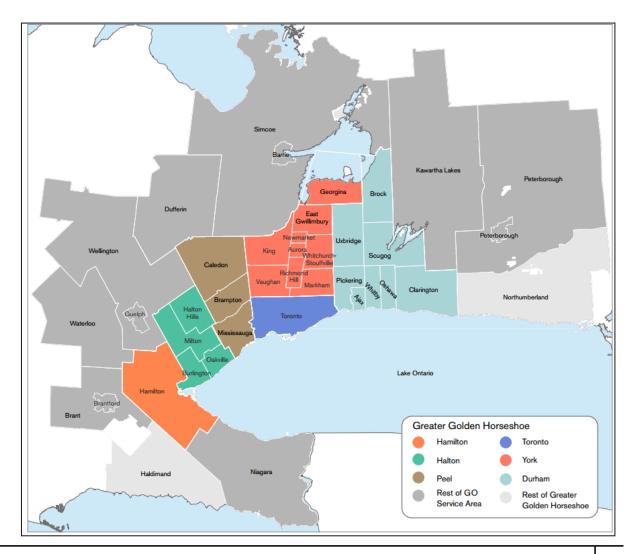
METROLINX'S GEOGRAPHIC MANDATE: THE GREATER TORONTO AND HAMILTON AREA

Expansive

8,242 km² –urban, suburban and rural land use

Complex

Working with thirty municipalities, four levels of government and nine transit agencies



OUR MANDATE

PLAN

BUILD

OPERATE





THE BIG MOVE

OVER \$30 BILLION IN INFRASTRUCTURE INVESTMENT





Bowmanville GO Extension

Confederation GO Extension

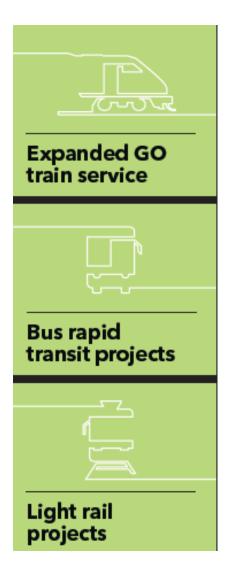
Niagara GO Service

THE BIG MOVE - RECORD INVESTMENT

The Big Move has shaped a record investment in new infrastructure and transit services:

Over \$30B in investment in the GTHA's rapid transit network currently being planned, procured and constructed.

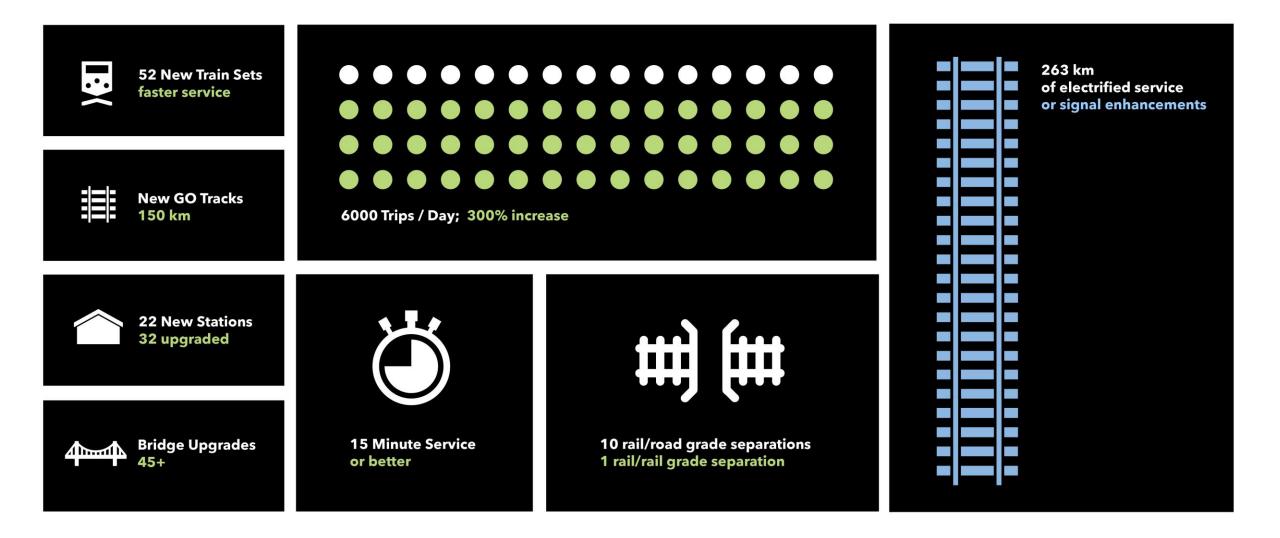
- GO Expansion
 - Introduction of new service on Barrie, Stouffville, Kitchener, Richmond Hill and Milton lines.
 - 6 New Stations plus planning work underway for an additional 24 stations.
 - Lakeshore Lines 30 minute service.
 - Over 60% more train trips on multiple lines, including Milton, Lakeshore East/West and Kitchener.
- Bus Rapid Transit (partially or fully in service)
 - York Region VIVA BRT, Mississauga Transitway.
- Light Rail Transit (under construction or in planning & design)
 - Eglinton Crosstown, Finch West LRT, Hurontario LRT, Hamilton LRT.



GO REGIONAL EXPRESS RAIL

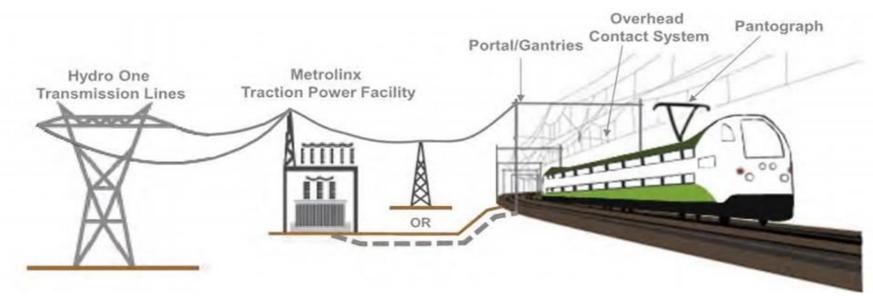


TRANSFORMING THE GO TRAIN NETWORK



ELECTRIFICATION

- In order to electrify, we need to build infrastructure including:
 - ➤ traction power substations to transform voltage from 230kV to 25kV AC
 - > switching stations and paralleling stations to ensure reliable power
 - > overhead contact systems and various safety modifications to distribute power



- Concurrently, we are conducting a feasibility study on the use of hydrogen fuel cells (HFC) as an alternative technology for electrifying GO rail service
- Metrolinx and the Ministry of Transportation will bring industry leaders together at a symposium on November 16, which will explore potential applications of hydrogen fuel cell technology

HYDRAIL

- Concurrently, we are conducting a feasibility study on the use of hydrogen fuel cells (HFC) as an alternative technology for electrifying GO rail service.
- Hydrail refers to rail vehicles powered by hydrogen fuel cell (HFC) technology. In Ontario context, Hydrail has several potential benefits including:
 - Supports Ontario's climate change goals if hydrogen is produced using Ontario's decarbonized electricity system;
 - Potential to use electricity surpluses for hydrogen production;
 - Could mitigate the significant capital outlay and eliminate deployment challenges associated with installing overhead catenary wires on live railway corridors;
 - Could allow for the electrification of sections of the GO network that cannot be electrified by traditional means; and
 - Could position Ontario to be a global leader in hydrogen technology and kick start the hydrogen economy.
- Metrolinx and the Ministry of Transportation will bring industry leaders together at a symposium on November 16, which will explore potential applications of hydrogen fuel cell technology

PROCUREMENT FOR REGIONAL EXPRESS RAIL

In June 2016, the Metrolinx Board of Directors approved the GO RER Procurement Strategy Framework. This approach organizes all RER works into three clear conceptual packages, leveraging the Ontario Government's Alternative Financing and Procurement (AFP) methodology as appropriate to drive faster delivery with better private sector risk transfer and to produce a more coordinated approach to construction and execution of strategy.

Package 1 (currently underway) includes enabling works to be delivered through design-bid-build (DBB), designbuild (DB) and design-build-finance (DBF) procurements. These works are necessary to de-risk the overall program by completing early projects before handover to Package 2 and 3.

•The enabling works program will advance a number of projects, including 14 projects that will be delivered using the AFP approach.

•AFP projects include station upgrades, grade separations, track work and a rail tunnel at Highway 401.

•Many projects continue to be delivered through traditional procurement contracts.

Package 2 includes new and renovated stations to accommodate increased passenger volumes as a result of RER.
Proposed off-corridor work includes parking, accessibility improvements, and other station modernizations.
Proposed on-corridor work includes track work, rail platforms, elevators and pedestrian tunnels.
Package 2 also includes the design and construction of 12 new stations (including six SMART Track stations) on the Barrie, Kitchener, Stouffville and Lakeshore East corridors.

PROCUREMENT FOR REGIONAL EXPRESS RAIL

Package 3 is envisioned to be the design, build, financing, and possibly maintenance and operation of railway equipment. This includes:

- fleet: new electric locomotive and electric multiple units (EMUS);
- civil works: bridges, retaining walls, track etc. that were not completed as part of Package 1;
- systems: all train control and communication systems;
- commissioning: test and commission all new services;
- Union Station: changing the platform and track configurations;
- electrification of core Metrolinx-owned rail network; and
- work block planning: coordination of construction activities in each corridor.

It is envisaged that the preferred proponent will consist of an experienced consortium, including an operator, a railway equipment supplier, a construction company, a service provider, and financial investors, and can operate the GO Rail system while progressively upgrading it to RER.

Metrolinx is currently evaluating how best to incorporate the Kitchener Expansion, the Niagara and Bowmanville Extensions, and SmartTrack stations into the procurement plan.

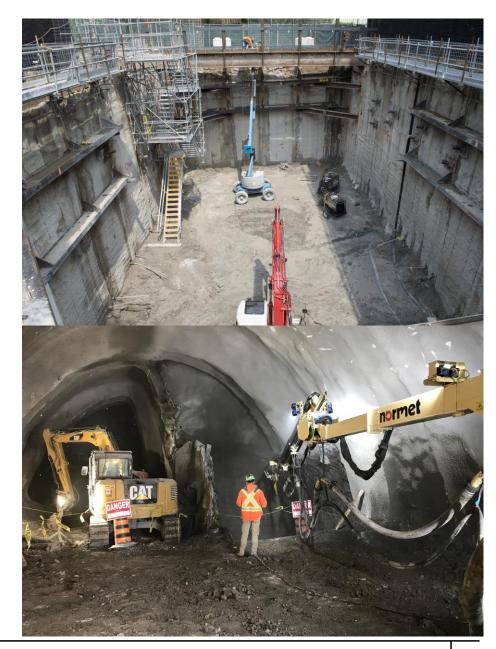
Package 2 and 3 procurements using the AFP process will be awarded in 2019.

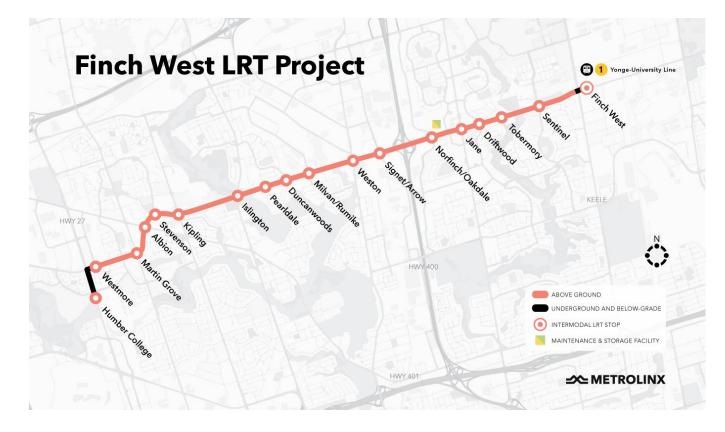
RAPID TRANSIT EXPANSION



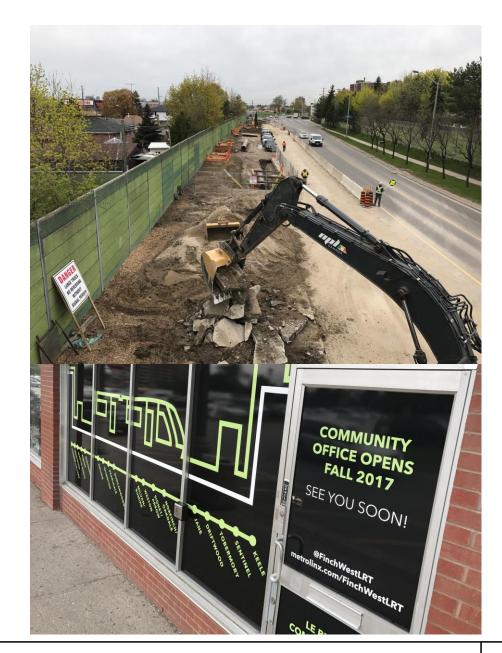
"Year of the Dig" continues 15 stations under construction 11 cut-and-cover and 3 mined Expected completion date: 2021

* Mining method requires 24-hour work under the surface and noise mitigation





Utility relocations taking place Community office opening Fall 2017 Construction to begin in 2018 Estimated completion date: 2022



HURONTARIO LRT



In service date: 2022

->>> METROLINX

HAMILTON LRT



In service date: 2024

YORK VIVA BRT



Partially in service: full completion in 2021



->>> METROLINX

MISSISSAUGA TRANSITWAY

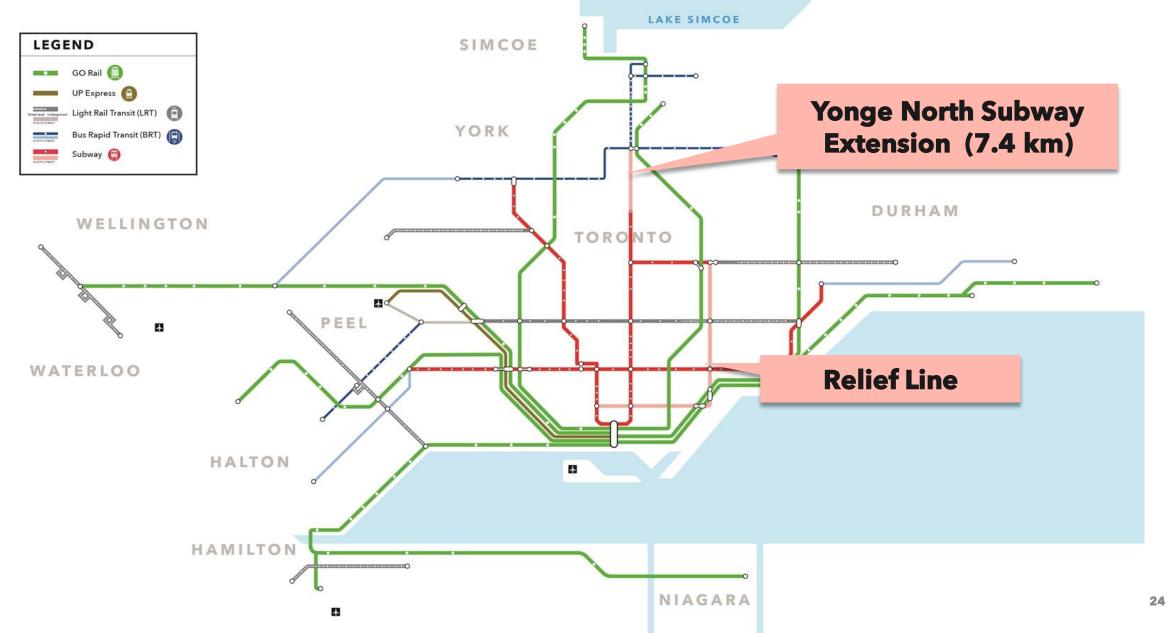


18-kilometre separate corridor for buses Renforth Station completion November 2017 **GO, MiWay and TTC access to Pearson Airport**

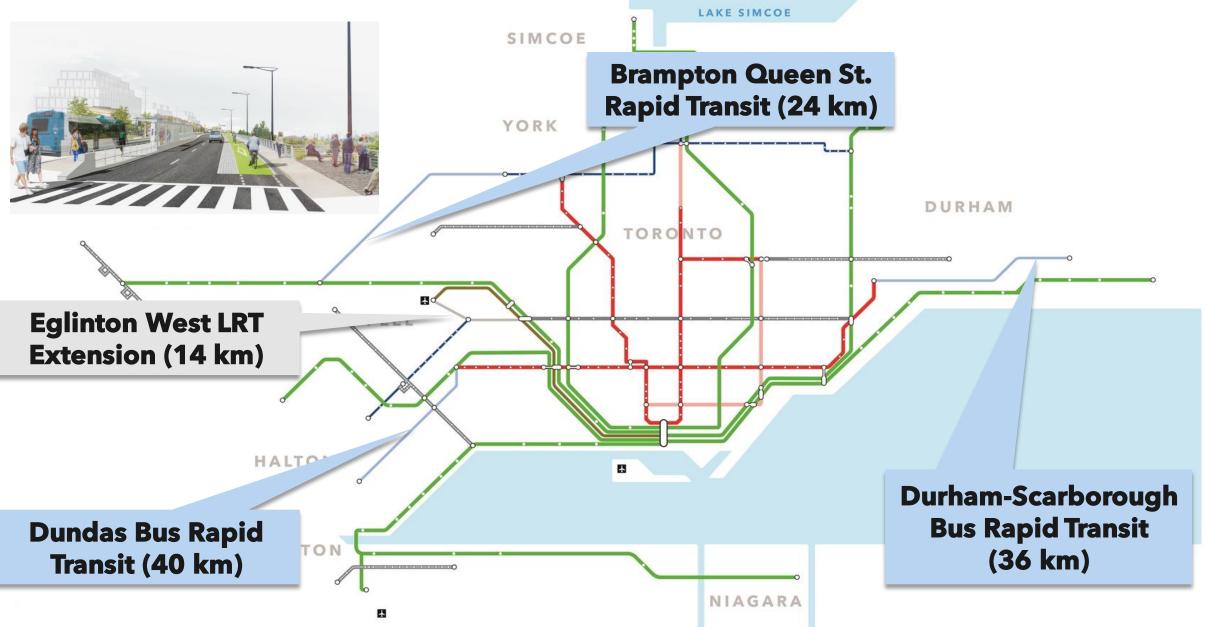


PLANNING FOR THE NEXT WAVE OF TRANSIT INVESTMENTS

FUTURE SUBWAY EXPANSION



FUTURE RAPID TRANSIT

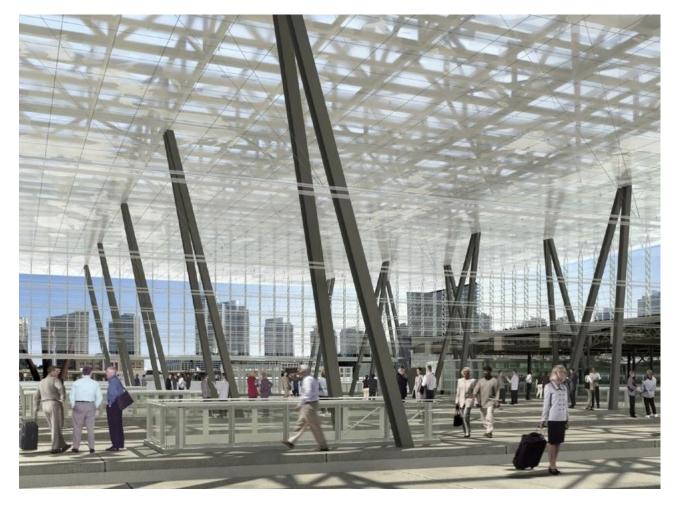


DESIGN EXCELLENCE

DESIGN EXCELLENCE IS ABOUT THE USER EXPERIENCE



DESIGN EXCELLENCE AT METROLINX



GO Transit Train Shed Roof at Union Station - Winner of a 2012 Canadian Architect Award of Excellence

- Our goal is to integrate design excellence into Metrolinx capital investments, building on existing work.
- Focus on areas of architecture, landscape architecture, urban design, public realm and customer experience.
- Use transportation dollars to do more than simply deliver transit; Be true city builders across the GTHA.

->>> METROLINX

DESIGN PRINCIPLES AND REQUIREMENTS

- The guiding design principles for the visual, physical, and experiential elements that define our brand are outlined in a series of policies and design guidelines developed by Metrolinx staff.
 - 1. For the Light Rail Transit (LRT) projects, these guiding design principles are set out in a series of Design Excellence Principles and Requirements documents.
 - 2. For the **Regional Express Rail (RER) program**, the guiding design principles are set out in the GO Transit Design Excellence Guidelines for off-corridor urban, architecture and landscape design.
 - 3. For the **Bus Rapid Transit (BRT) projects** our objective is to run a process similar to what is being done for RER.

LEARN MORE, GET INVOLVED

Metrolinx has just released its Draft 2041 Regional Plan which outlines how people and goods will move across our great region.

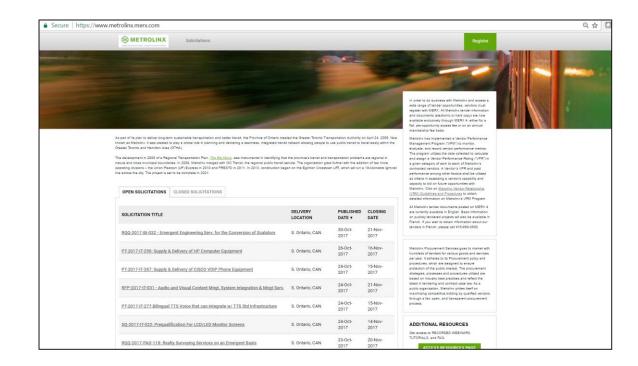
Curious about what's in the Draft 2041 Plan?

You can review and comment on the plan at <u>metrolinx.com/theplan</u> and join us for one of our roundtable discussions, where you can share your views on the future of regional mobility.



WWW.METROLINX.MERX.COM

- Metrolinx Procurement Services goes to market with hundreds of tenders for various goods and services per year.
- The procurement strategies, processes and procedures utilized are based on industry best practices and reflect the latest in tendering and contract case law.
- We encourage you to visit MERX for potential opportunities.



#